

**EXHIBIT C**

**Billing Report for February 1, 2023 through February 28, 2023**

**Schedule of Professional Services**

**Case Administration**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/01/2023				
EDH	Calendar upcoming deadlines for case team.	\$425.00	0.5	212.50
02/07/2023				
EDH	Monitor media reports for issues of relevance to case team.	425.00	0.2	85.00
DLR	Attention to filing procedures.	1,650.00	0.2	330.00
02/08/2023				
EDH	Monitor media reports for issues of relevance to case team (0.2); attention to correspondence and materials as per instructions from lawyers to expedite work by case team (0.2).	425.00	0.4	170.00
02/09/2023				
EDH	Calendar relevant court deadlines for case team.	425.00	0.4	170.00
AGL	Prepare notice of appearance and file same.	585.00	0.4	234.00
DJS	Review and comment on notice of appearance.	1,650.00	0.2	330.00
02/14/2023				
EDH	Calendar relevant court deadlines for case team.	425.00	0.4	170.00
02/21/2023				
EDH	Memorialize correspondence and materials as per instructions from lawyers to expedite work by case team.	425.00	1.3	552.50
02/28/2023				
EDH	Calendar relevant court deadlines in bankruptcy proceeding for case team (0.3); memorialize recent filings in bankruptcy proceeding for case team (0.3).	425.00	0.6	255.00
<b>Subtotal Case Administration</b>				<hr/> <b>\$2,509.00</b>

**Consultation with Debtor**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/01/2023				
DJS	Review materials in preparation for call with Cleary Gottlieb (0.3); call with J. VanLare and H. Kim regarding bankruptcy proceeding (0.2).	1,650.00	0.5	825.00
DLR	Call with J. VanLare and H. Kim regarding bankruptcy proceeding.	1,650.00	0.2	330.00
02/08/2023				
AGL	Call with M. Hatch, C. Ribeiro, and J. VanLare regarding retention application (0.3); memorialize notes regarding same for case team (0.7).	585.00	1.0	585.00
JGC	Prepare for call with Cleary Gottlieb (0.2); call with M. Hatch, C. Ribeiro, and J. VanLare regarding retention application (0.3); follow up calls with M. Hatch regarding redactions (0.4).	950.00	0.9	855.00
DLR	Call with M. Hatch, C. Ribeiro, and J. VanLare regarding retention application.	1,650	0.3	495.00
<b>Subtotal Consultation with Debtor</b>				<b>\$3,090.00</b>

**Employment and Fee Applications**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/01/2023				
AGL	Analyze retention application materials at direction of J. Conte to expedite work by case team.	585.00	0.4	234.00
JGC	Confer with D. Rose regarding retention application (0.5); review retention application materials and prepare analysis for D. Rose (0.8); begin preparing retention application (2.9).	950.00	4.2	3,990.00
DJS	Confer with D. Rose regarding retention application (0.5); attention to retention application questions from case team (0.5).	1,650.00	1.0	1,650.00
DLR	Review and analyze connections with interested parties in preparation for call with J. VanLare (0.5); work on disclosures for retention application (3.5); confer with J. Conte regarding retention application (0.5); confer with D. Saval regarding retention application (0.5); review analysis from J. Conte and A. Liman regarding retention application (0.5).	1,650.00	5.5	9,075.00
02/02/2023				
AGL	Analyze retention applications and orders from recent cases to expedite work by legal team.	585.00	2.1	1,228.50

**Employment and Fee Applications**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
JGC	Confer with L. Levinson, D. Saval, and D. Rose regarding preparation of retention application (0.5); prepare same (5.4).	950.00	5.9	5,605.00
LL	Confer with J. Conte, D. Saval, and D. Rose regarding preparation of retention application (0.5); review same (0.4).	1,200.00	0.9	1,080.00
DJS	Confer with J. Conte, L. Levinson, and D. Rose regarding preparation of retention application (0.5); work on retention materials (1.5).	1,650.00	2.0	3,300.00
DLR	Confer with J. Conte, L. Levinson, and D. Saval regarding preparation of retention application (0.5); prepare disclosures for retention application based on information provided by the conflict check team (1.0); attention to draft application (0.7).	1,650.00	2.2	3,630.00
02/03/2023				
AKP	Analyze retention applications and orders from recent cases to expedite work by legal team.	585.00	1.7	994.50
JGC	Review retention applications and orders from recent cases (1.5); prepare retention application (3.5); prepare Rose Declaration and schedules (2.1); prepare Aronzon Declaration (1.1).	950.00	8.2	7,790.00
DLR	Attention to follow-up questions for Cleary Gottlieb regarding retention application.	1,650.00	0.5	825.00
02/04/2023				
JGC	Prepare retention application (3.3); prepare Rose Declaration (1.2); prepare Aronzon Declaration (0.3); prepare list of questions regarding disclosures (0.6); draft email and circulate to case team for internal review and comment (0.3).	950.00	5.7	5,415.00
02/05/2023				
JGC	Correspond with case team regarding retention application.	950.00	0.5	475.00
LL	Revise draft retention application.	1,200.00	1.5	1,800.00
DLR	Attention to firm-wide inquiry for retention application (0.2); follow-up with team regarding firm-wide inquiry (0.2); preliminarily review draft retention application and materials related to same (0.4).	1,650.00	0.8	1,320.00

**Employment and Fee Applications**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/06/2023				
AGL	Review local and federal rules to assist team in retention application filing (0.9); review key documents regarding Kobre & Kim's prior representations in bankruptcy engagements to confirm description in draft retention application (2.0).	585.00	2.9	1,696.50
DLR	Revise draft retention application (2.8); revise draft Rose Declaration (3.7); review and comment on draft Aronzon Declaration (0.1); revise draft proposed Court order (0.2); attention to draft Schedule II (0.1).	1,650.00	6.9	11,385.00
JGC	Review and incorporate D. Rose's comments to retention application and declarations.	950.00	1.3	1,235.00
DJS	Provide input on retention application and respond to questions from case team regarding same.	1,650.00	0.5	825.00
02/07/2023				
AGL	Confer with J. Conte and A. Pasha regarding retention application filing (0.4); review and analyze documents supporting factual assertions in retention application under the supervision of J. Conte (3.1); review key documents regarding Kobre & Kim's prior representation in bankruptcy engagements to confirm information in draft retention application (1.9); review rules and procedures in preparation for filing of same (0.6).	585.00	6.0	3,510.00
AKP	Confer with J. Conte and A. Liman regarding filing of retention application.	585.00	0.4	234.00
JGC	Incorporate comments to retention application (1.8); confer with A. Liman and A. Pasha regarding filing of retention application (0.4); coordinate additional conflicts checks and revise disclosure schedules based on updates to interested parties list (2.2).	950.00	4.4	4,180.00
DLR	Review materials to confirm prior Kobre & Kim bankruptcy representation for draft retention application (0.7); revise draft retention application (3.7); confer with D. Saval regarding same (0.5); follow-up internally to confirm accuracy and completeness of draft retention application (0.8); attention to revised Parties-in-Interest List (0.8).	1,650.00	6.5	10,725.00
DJS	Confer with D. Rose regarding draft retention application (0.5); work on retention application (1.5).	1,650.00	2.0	3,300.00

**Employment and Fee Applications**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/08/2023				
AGL	Review and revise draft application under the supervision of J. Conte (2.3); confer with J. Conte regarding retention application and exhibits (0.5); review key documents regarding Kobre & Kim's prior representations in bankruptcy engagements to confirm summary of same in retention application (3.1); redact Parties-in-Interest at request of debtors to prepare documents for filing (0.4); prepare application and exhibits for filing (3.9); file retention application and exhibits (0.2).	585.00	10.4	6,084.00
AKP	Prepare application and exhibits for filing.	585.00	3.6	2,106.00
JGC	Finalize retention application (0.4); finalize Rose Declaration (3.7); finalize Aronzon Declaration (0.2); finalize disclosure schedule (3.1); confer with A. Liman regarding same (0.5); confer with D. Rose regarding same (0.3)	950.00	8.2	7,790.00
DJS	Work on matters regarding retention application.	1,650.00	0.8	1,320.00
DLR	Revise draft application (1.5); confer with J. Conte regarding same (0.3).	1,650.00	1.8	2,970.00
02/13/2023				
AGL	Prepare instructions to billing department to facilitate firm compliance with interim compensation procedures and U.S. Trustee Fee Guidelines.	585.00	0.9	526.50
02/14/2023				
AGL	Revise instructions to billing department to facilitate firm compliance with interim compensation procedures and U.S. Trustee Fee Guidelines.	585.00	0.7	409.50
JGC	Review interim compensation procedures and U.S. Trustee Fee Guidelines (0.8) comment on instructions to billing department regarding same (0.3).	950.00	1.1	1,045.00
<b>Subtotal Employment and Fee Applications</b>				<b>\$107,753.50</b>

**Hearing Attendance**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/15/2023				
AGL	Attention to preparations for upcoming hearing on retention application.	585.00	0.3	175.50

**Hearing Attendance**

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/21/2023				
AGL	Prepare talking points for hearing on retention application under attorney supervision.	585.00	0.9	526.5
JGC	Call with M. Hatch regarding second day hearing (0.1); correspond with case team regarding hearing preparations (0.2); review and revise talking points for hearing (1.3); call with M. Hatch regarding presentation of retention application (0.2).	950.00	1.8	1,710.00
DLR	Prepare for second day hearing and revise talking points for same.	1,650.00	0.8	1,320.00
02/22/2023				
JGC	Prepare for second day hearing (1.1); appear for second day hearing (1.4).	950.00	2.5	2,375.00
DLR	Prepare for second day hearing (1.0); appear for second day hearing (1.4).	1,650.00	2.4	3,960.00
DJS	Prepare for second day hearing (0.3); appear for second day hearing (1.4).	1,650.00	1.7	2,805.00
<b>Subtotal Hearing Attendance</b>				<b>\$12,872.00</b>
<b>Total Current Fees</b>				<b>\$126,224.50</b>